

SESSION 6

WORKBOOK

with Jason Lucchesi



NFE Mastermind

NOTES:



Attend the NFE Mastermind

Confirm Your Spot at the 2-Day Mastermind April 27th – 29th!

- Check your emails for event details
- Click on the link: https://www.noflippingexcuses.com/attendthemastermind/
- Use the email that is attached to your NFE membership to register!



Mindset of Property Owner

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Mindset of Property Owner

Mindset of a Tax Delinquent Property Owner

- Facing overwhelming pressure and denial
- Desperately seeking help and options
- More than numbers—they're real people in crisis



Mindset of Property Owner

Your Role as a Tax Advocate

- Stand in the gap as their guide and supporter
- Offer hope, clarity, and real solutions
- Educate and empower them to take action



You've Got The Knowledge

NOTES:

You've Got The Knowledge

Step Into Your Expertise

- You know the tax sale rules cold
- You're ready to teach and guide
- You're the go-to expert who gets it done



Taking Calls

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Let's Talk About Taking Calls

When the Phone Rings:

- Be prepared—this is your moment
- Lead with confidence and the Tax Assistance Code
- Let them know they've called the right person



Let's Talk About Taking Calls

What They Need Most

- Listen to their story with empathy
- Offer real hope and clear next steps
- Promise a 48-hour plan with real options



The Three Options

NOTES:

The Three Options

Option #1 - Lease with Option to Purchase

- · Stay in the home while rebuilding
- Creates a path back to ownership
- A second chance with stability



The Three Options

Option #2 - Rent Back to Stay

- Stay in place, keep dignity
- Maintain family and community ties
- Opportunity to buy back later



The Three Options

NOTES:

The Three Options

Option #3 - Cash Offer & Relocation Help

- · A fresh start with financial relief
- Support for moving and transition
- Dignified exit with a soft landing





Offering Support

NOTES:

Offering Support

The Power of a Tax Voucher

- \$100-\$200 can spark real hope
- · Shows you're serious and invested
- Turns talk into tangible support



Offering Support

Offering a Tax Loan

- Pay off taxes, secure the deal legally
- Give them a real shot at recovery
- You're protecting them from total loss



Offering Support

NOTES:

Offering Support

Your Position is Clear

- You stepped up when no one else did
- You'll do everything to help them keep their home
- Open-door policy—reach out anytime



Homework

HOMEWORK: Copy and Paste

Session 6—The Advocate Mindset 🚀

This week hit different. I'm stepping into my role as the Tax Advocate with clarity and purpose!

6 Learned the Mindset of a Tax Delinquent Owner

I see the people behind the properties—families in crisis, looking for hope and real solutions.

Practiced the First Call

I'm ready to listen with empathy, lead with the Tax Assistance Code, and commit to delivering options within 48 hours.

- Presented the 3 Main Options
 - ✓ Lease with Option to Purchase
 - ✓ Rent Back to Stay
 - ✓ Cash Offer with Relocation Support
- ★ Next Steps:
- ✓ Draft and practice my 48-hour action plan template
- ✓ Create a Tax Voucher sample and decide funding amount
- Post a sample call script or roleplay clip for feedback

I'm showing up as the guide, the expert, and the advocate. Who else is fired up to make a difference after Session 6?

#TaxAdvocate #session6 #NoFlippingExcuses



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